The History of Parish Development in the Episcopal Church

  As of May 2023

*Please suggest additional information that will help fill out this history.*

*The first section offers an overview of the field, then the history. That's followed by a reflection on the current state of the field.*

An overview of primary programs

Currently there are three active training programs that offer a solid foundation in parish development. They have shared roots. The [Diocesan Church Development Institute](https://www.diocesanchurchdevelopment.org/) has a history going back into the 1970s. [The College for Congregational Development](https://www.cdcollege.org/) started in 2009. [Shaping the Parish](http://shapingtheparish.com/), a third program, was active from 2011 - 2012 and is restarting with a differnt format in 2023.

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The history line begins with Organization Development in Religious Systems. That was an offering of MATC, a training system sponsored by judicatories in the Mid-Atlantic region. It was a year long program with three weeks of workshop time, back home projects, and a coach-consultant for each participant. To enter the program you had to already have had three weeks of lab training in human relations, group development and design skills.

The Church Development Institute (CDI) drew heavily on the MATC program. The founder and designer, along with all the early trainers, had been through the MATC program. The founder served on the MATC training staff. Over time CDI took two forms--1) a two-year diocesan program of weekly and weekend sessions, with back home projects, reading in the field, and teams of participants working in between sessions. 2) a national program over two summers; based at the General Theological Seminary for its first 15 years; with back home projects, learning teams, and readings. There was also a national program at Sewanee for a number of years. The two seminaries cooperated in promoting the offerings. The program had various names over the years--Parish Development Institute, Church Development Institute, and now the Diocesan Church Development Institute.

The College for Congregational Development was formed in the Diocese of Olympia. Its founder and first trainers had gone through CDI. Its general culture and primary learning elements are pretty much the same as CDI--substantial workshop time, back home projects, parish teams, readings.

Both of the programs receive high ratings from participants.

The programs rise out of a common history. Here are two pieces on that history. The first is a PDF that sets the Episcopal Church's relationship, as an early adapter,with the field of Organization Development--"[History of Organization Development and the Environment](http://www.congregationaldevelopment.com/storage/History%20of%20Organization%20Development%20and%20Timeline.pdf)." The second is an article "[Understanding from Within](http://www.congregationaldevelopment.com/understanding-from-within/)" published in the *OD Practitioner.*

More information on the programs and on Shaping the Parish is provided further into the article.

Three Streams of Practice

There are three broad streams of practice to the history.

1. *Pastoral and ascetical theology* - this thread is seen in the work of [Martin Thornton](http://martinthornton.com/), especially in Pastoral Theology: A Reorientation.

Pastoral or practical theology reflects on and informs the pastoral oversight and functional tasks of the Christian community, especially the parish church[[i]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn1). The part of the field that most directly connects with congregational development is the theological work to understand contemporary society and human need, and from that to shape parish communities in a manner that will effectively address that society and those needs. The concern is the relationship between the parish and its context or external environment.  What kind of oversight, structure, and spiritual life do we need in the parish church to effectively form Christians, in our tradition, for this age?

Ascetical theology is especially about spiritual practice. It is grounded in an understanding of the church’s spiritual teachings as seen in Scriptures and the writings of the early church. It is concerned with the on-going task of living the Christian life and reflecting upon it. What kind of person and human community do we want to form? How might the parish contribute to that task? What are the practices that will best do that in our time? What are the “spiritual life maps” that offer us an integrated and systemic approach?

2. *Behavioral science, specifically Organization Development*[[ii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn2) – This was what emerged out of the Episcopal Church’s early involvement in T-group and other lab training and the then new field of organization development[[iii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn3). Project Test Pattern (PTP), under Loren Mead,  which later became Alban Institute, picked it up. Mid Atlantic Training Committee (MATC) offered training in this approach for thousands of clergy and lay leaders of all denominations. Other smaller training systems existed in the south (Leadership Training Institute, LTI), New England (NETI), and in the Diocese of Olympia. James Anderson wrote *To Come Alive: Revitalizing the Local Church* in 1973 and *The Management of Ministry: Leadership, Purpose, Structure and Community*in 1978. Also in 1978 Bruce Reed wrote *The Dynamics of Religion: Process and Movement in Christian Churches*[*[iv]*](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn4) in which he applies social psychology to religious behavior and the church’s life.

There were cautions. In 1976 Geddes Hanson, of Princeton Theological Seminary, wrote an article in *Pastoral Psychology* on “Overdosing on Organization Development: Towards Criticalness in Pastoral Administration.” It was largely positive about the usefulness of OD in the church but had a caution in regard to the authoritarian personalities of some clergy and laity who would resist the communal and participatory approach of OD. Hanson wrote, “ How does one free persons to participate as fully as possible in the sanctification of their individual and corporate lives in the face of their often irrational resistance to such participation?”

Organization Development, or OD, is about improving an organization’s ability to become more effective in doing what it exists to do. It’s about fulfilling an organization’s mission and primary task by developing the system’s climate, structures, processes, people, and leadership. In 1969 Warren Bennis defined OD as “an ongoing, systematic effort to change an organization. Organization Development is a response to change, a complex educational strategy intended to change the beliefs, attitudes, values, and structures of organizations so that they can better adapt to new technologies, markets, and challenges, and the dizzying rate of change itself.”

3. A *blending of pastoral and ascetical theology with Organization Development*. In relation to congregational development this begins in 1976 with the creation of what later became the Church Development Institute (CDI). In 1982 Bob Gallagher published *Power from on High: A Model for Parish Life and Development*, which was an early attempt to connect the threads.

Interestingly enough as Thornton’s thinking developed he discovered the behavioral science work of Bruce Reed from the Grubb Institute on oscillation theory (extra-dependence – intra-dependence) and writes about it in *Spiritual Direction* in 1984. The same year saw Thomas Oden’s *Care of Souls in the Classic Tradition* where he turns to the “classical Christian pastoral tradition” in exploring the thinking of Gregory the Great as a more integrative approach to pastoral practice than he saw in the behavioral science methods he had worked with in the 70’s.

Of course these three themes didn’t usually appear in some pure form. As you can see even in the brief introduction there has frequently been a lot of overlap and cross discipline learning.

How dioceses have done parish development

The other part of the story is the process by which parish development has been carried out in various programs and dioceses.  
  
The first might be called “best practice” sharing. The gathering together of people face-to-face or on the web to talk about what they have been doing that works. CDI ran such a forum on inclusion between new and old members in a parish at General Theological Seminary in the 90’s in partnership with several dioceses.  On occasion the national church has brought together practitioners and diocesan staff people. These sessions are most useful when: 1) the participants include a significant number of people with substantial training and experience in the field and 2) focuses on sharing what has worked (not just blue sky talk about what might work if the world and the church were different).

The second is competency development in some limited area. For example programs in appreciative inquiry, interim training, or self-differentiated leadership.  
  
A third has been longer-term leadership training programs of 12 – 24 months with reading and application work in between sessions. Such raining has generally been both experiential and broader in scope. This is what we see in the Church Development Institute and the offshoot program—College for Congregational Development in Olympia[[v]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn5) Each has conducted summer programs. CDI did two weeks for each of two summers. Reading and projects were done in between the workshops.

Because these programs are long-term they may also end up providing a certain amount of accountability and emotional support.

A fourth effort was the Shaping the Parish program. Its focus was on providing a kind of container for a parish wanting to become healthier. The process included: 1) training in change theory and methods, spiritual practices, and emotional intelligence, 2) six strategic developmental initiatives in the parish, and 3) intensive support from the training staff throughout the program. The program was ended when it became apparent that it required more resources than could be maintained.  
  
The fifth approach has been efforts of accountability and/or support. This has mostly been carried out in dioceses. Many dioceses have attempted this in creating three-year agreements and three-year placements of priests in charge. This has been very hit-and-miss work. In many places once the agreement is in place the diocese moves onto something else and fails to provide the needed face-to-face accountability and support that can make a difference.  
  
A sixth way has been to focus on the placement of the right kind of priestly leadership. This is generally very difficult to manage financially. Our practice has generally been to put in younger or new clergy lacking experience, or clergy who are simply worn out.  
  
The most successful efforts to date have probably been in dioceses with a CDI type program where the diocese is intentionally working on an overall developmental strategy, careful placement of clergy, and providing systems of accountability and support.[[vi]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn6) The Shaping the Parish program has shown results beyond what even CDI has seen. However, it’s a very demanding program for both the parish teams and the training staff that raises questions about how easily it can be replicated.  
  
There’s also the issue of how people have understood congregational development in diocesan offices.

For some it is about starting new parish churches. That may involve special training or not. If there is any training it may focus on a short-term, entrepreneurial approach to development or it may include consideration of longer-term development dynamics and how to start the new parish with clarity about the primary task of formation.

Others seem to think of congregational development primarily as a division of work that includes anything related to revitalizing congregations or starting new parishes. In such cases people may have been appointed as diocesan congregational development officers with little or no training in the field.

An approach that’s always been out there and has reemerged in recent years is congregational development through “big ideas.” It has shown itself in the “big parishes are better” schemes seen in the national church for many years and now in the current emergent church and missional church fascination. Both have made important contributions. However, they tend to offer little for most parishes.

The approach we’re taking in this document is to understand parish development in a manner consistent with its roots in pastoral theology and organization development.

Congregational development as a field of study and work

Congregational development as a field of study and category of strategic action emerged in the late 1960s and early 1970s. The major contributor to its appearance was the work of Loren Mead and Project Test Pattern (PTP), which later developed into the Alban Institute.

PTP was an initiative of the national church generally concerned with evangelization but more specifically with how to best revitalize parishes. What Loren Mead quickly discovered was that the emerging discipline of organization development had application to church systems. PTP’s work builds on what the church had been doing since the 1950s in the field of group dynamics and experiential education. The Episcopal Church was among the first religious organizations to involve itself in this new way to understand and influence organizations. In the field of Organization Development the Episcopal Church has been[seen as an “early adapter”](http://www.congregationaldevelopment.com/storage/history%20of%20OD.pdf) along with the militaries of the US and UK, the National Education Association, TRW systems and General Mills.

In the 1970s and early 80s there were large ecumenical training programs that equipped church leaders and consultants in “organization development in religious systems.” The training often involved a minimum of three years, 300 hours of experiential workshop training, reading in the field, application projects, work with mentors, and a supervised internship. The closest thing to that today is in the work of the Church Development Institute.

The Church Development Institute created a training program that includes organization development while integrating ecclesiology, pastoral theology, and ascetical theology. In from 1995 on CDI reintegrated in its training more experiential work that helps participants in the “use of self” and group dynamics and development. CDI, the College for Congregational Development, and for a few years, the Shaping the Parish program, offered the most complete programs available in congregational development.

An Outline of the History

Early human relations and group process labs at **NTL** [(the National Training Laboratory Institute)](http://www.ntl.org/) - late 40's, early 50's. T-Group (training groups) use an unstructured, non-directive small group setting to help participants study group dynamics. For information on [T-Groups](http://www.shapingtheparish.com/storage/About%20T-groups.pdf).

An Episcopal layperson made a significant donation (George Peabody was responsible for gaining the layperson's interest), used in the development of a national training program.  Most Episcopal clergy were invited to participate in a 2-week “Church and Group Life Laboratory.”  Many active clergy participated in the training.  For the most part these early efforts were concerned with helping parishes be better educational systems and improving meetings. Over time there was a reduction in the polarization over “churchmanship” (theological and liturgical differences). Clergy that were active during this period report a reduction in conflict, partly related to the cost it was having on the church and partly because of the new skills clergy at gained in lab training.

NTL develops an [OD (Organization Development)](http://en.wikipedia.org/wiki/Organization_development) training program (a number of universities begin to offer advanced degrees in OD and organizational behavior).

Before a link gets created between what is happening at NTL and religious systems, there was notable work taking place in developing **rural and urban parish ministry**. In the late 40's, 50's and 60's the work and writing of **Paul Mussselman, Paul Moore, and Kilmar Myers** impacts the church's understanding of the urban parish. Roanridge (National Town & Country Church Institute) was established around 1945 as a training center for rural parish work. The first director was **Norman Foote, Boone Porter** was director at a later time. The [Roanridge Trust](http://www.episcopalchurch.org/page/roanridge-trust) continues that work by offering grants to be used for the training of town and country clergy and rural Christian workers of the Episcopal Church.

Training programs were offered in church systems; several networks were established -- **MATC**(Mid-Atlantic Training Committee, led by **John Denham**), **NETI** (New England Training Institute, led by **John Swanson**, now John Julian of OJN), **LTI -**at first called Alabama Training Network(led by **Bill Yon**) -- strongest in the late 60's through the mid 80's; **"three phase training"** was at the core (human relations, group development, experiential education design skills). Here's [a PDF of the case made](http://www.congregationaldevelopment.com/storage/Alabama%20Training%20Network%201976-77.pdf) by the Alabama Training Network in 1976-77

The professional recognition program of **ACC (Association for Creative Change)** provided a development and accountability system for practitioners in religious systems. ACC continued into the 80’s.

**MATC - Organization Development in Religious Systems** program trained hundreds of clergy and lay leaders. This was a year long OD training program with "three-phase training" as a prerequisite. MATC also began to offer consultation skills training. This MATC OD training was largely started because of the initiative of Project Test Pattern.

**PTP (Project Test Pattern)** – was established and funded by the Episcopal Church in 1969 -- [**Loren Mead**](http://www.hartfordinstitute.org/leadership/consultants_mead.html)was the director. PTP was an experimental program in parish renewal; did research, produced resources for consultants, books, occasional papers. PTP tested the use of OD (Organization Development) as a means of strengthen congregations. In 1970-72 twenty-eight people with human relations training and consulting backgrounds were brought together and oriented to OD. PTP evolves into Alban Institute. Other programs were also the result of the "three phase training" to which so many clergy and laity had been exposed. Two examples are EFM (Education for Ministry) and the Alabama Plan (in stewardship).

A variety of projects started in dioceses to strengthen congregations; for example -- in 1966-67 the Diocese of Southern Ohio trained about 24 people in consulting and planning to work with parishes; in 1969 parish teams were trained in organizational dynamics and change strategies.  In 1968 the Diocese of Pennsylvania formed "The Committee on the Renewal and Mission of the Local Church" with recommendations that focused on planning and launching a series of pilots to experiment with new forms of parish ministry; the diocese followed up with "The Viable Parish Commission" that trained facilitators to work with parishes in a problem solving and envisioning process; in 1973 a more highly trained network of consultants was formed. The diocese of Michigan (1970-72) equipped a group of human relations trainers with OD and consultation skills working with parishes with the same purposes as PTP. A number of structural approaches to renewal emerge or are renewed during this period including, team ministries, cluster ministries, and local ordination.

**Herb Gravely** was an early PTP consultant and the rector of a parish in Kingstree, SC. He developed a consulting ministry in the small parishes of South Carolina. When LAND was beginning, **Loren Mead** let LAND leaders know about Herb's work. That led to Herb being part of the early LAND training staff. Loren Mead and others made an effort to link people together in the emerging field of congregational development.

A gathering was held by PTP for leaders of Diocesan Consulting Networks, at Claggett Conference Center, MD, April 9 – 11, 1973. This was a significant event in advancing diocesan efforts. The leaders of around 30 networks meet for a couple of days to share their experience. A paper by **Ted Blumstein and John Bowers** was produced on "Consultant Issues: Networks and Teams", PTP, August 15, 1973. The paper and the gathering addressed issues such as -- level of consultant skills, fees, relationship with the hierarchy, the development of the client system, etc.

**LAND (Leadership Academy for New Directions)** began in 1970. LAND developed a significant training program based on a particular set of principles for work in small communities. Many of the early LAND people received their training in the MATC OD program. LAND played a significant role in establishing cluster and multi point ministries.

**"Local ordination"**(initially Canon 8) rose out of the needs of the Diocese of Alaska. **Bill Gordon**as bishop, faced too many situations where there was no way to maintain a viable Eucharistic community given the existing norms about clergy training and deployment. Working along with **Boone Porter, and later Wes Frensdorff**, a variety of ways have been developed to provide for the ordination to the priesthood of a person in a parish who would not complete the "standard" process of seminary education. In broad terms two pathways emerged. One was with people who had the time, intelligence, and energy for training that would allow them to exercise a rather standard set of priestly functions; the second was to ordain someone for a more limited role, usually just to perform certain sacramental functions.  The pattern of having ministry team take on responsibility for a congregation has been part of this second approach.  Someone would be the liturgist, others would deal with pastoral care, education, etc.  Another common element of this approach has included supervision by a seminary-trained priest. The writings of Roland Allen have been part of the culture of the local ordination movement. Allen proposed that "local churches"  (referring to what we think of as areas that would make up a diocese or province, not a parish) raise up their own ordained leadership.  The "movement" quality of the local ordination effort has gone by several different names including Total Ministry, Total Common Ministry, and Ministry of all the Baptized. Over the years there have been concerns about issues such as separating the presiding role at the Eucharist from the presiding role in the parish community (a set of hands? A shaman?); dioceses not maintaining adequate systems of accountability and support; and the tendency of some locally ordained clergy to have limited leadership skills (one bishop saw a tendency toward autocratic behavior).

**Hartford Seminary**'s work in congregational studies with **Jackson Carroll** and others. The Seminary's [Hartford Institute for Religion Research](http://www.hartfordinstitute.org/about/who_we_are.html) works at "policy-relevant research, anticipation of emerging issues and commitment to the creative dissemination of learning."  Many Episcopalians have participated in the seminary's programs and made use of the Institute's research.

[**Alban Institute**](http://www.alban.org/) was founded in 1974. Alban carries out work in research, training, publishing, consulting. **Loren Mead** was the first director. He was joined by **Celia Hahn, Roy Oswald, and Speed Leas** in breaking new ground in our understandings of religious communities. Consultations and action research provided a means for new ways of looking at and helping congregations. Alban held a commitment to the idea that trained consultants working with the people facing a particular challenges in a congregation were together, best suited to discover ways to approach that challenge. Action research projects addressing issues such as: visioning and planning, congregational growth, welcoming and involving new members, congregational dynamics when clergy leave, managing conflict in congregations, exploring the role of lay leadership, financial crises, etc. Incorporating new knowledge in the fields of sociology, human relations, and organization development, Alban shared its research through publications and training events. Alban's work continues through two vehicles -- [Alban at Duke](http://www.alban.org/) and [Congregational Consulting](http://www.congregationalconsulting.org/)    Here's a link to [Duke's news release](https://divinity.duke.edu/news-media/news/20140711alban) on the transition.

[The Order of the Ascension](http://www.orderoftheascension.org/) was founded in 1983. It was the only religious order with a specific concern for matters of parish development. The Charism of OA: "The development of parish churches grounded in Anglican pastoral and ascetical theology, especially Benedictine spirituality. We also draw on the fields of organization development and organizational psychology. Our charism undergirds our community's life of liturgical worship, the spiritual dynamics of the Promise, and our mutual friendship."

The emergence of a new approach

From the 1970’s into the late 1990’s a new approach was developed in the Church Development Institute. That approach is now the most common way in which substantial training and support for parish development is offered in the church.  It has these characteristics:

1. A significant amount of workshop training time, usually two years in length

2. Workshops that are a mix of experiential exercises with a disciplined learning reflection process, explorations regarding application, skill training, and theoretical presentations.

3. A blending of Anglican pastoral and ascetical theology with Organization Development.

4. Taking seriously the ethos, spirituality and culture of the Episcopal Church as part of what shapes the training

5. A significant course of reading in the field

6. The design, implementation and reporting on projects or developmental initiatives

7. An increase in parish and diocesan competence for parish development

8. A learning culture that encourages parish teams, high expectations regarding participation and the completion of work, openness to personal feedback, and common worship.

As of 2013 there were three primary expressions of this approach:

1. [Diocesan Church Development Institute](https://www.diocesanchurchdevelopment.org/) – With programs in several dioceses.

2. [The College for Congregational Development](http://www.cdcollege.org/) – A program, beginning in 2008, in the Diocese of Olympia. Affiliated programs have been started in several other dioceses.

3. [Shaping the Parish](http://shapingtheparish.com/) - Was in operation 2010-2013 and will offer another diocesan based program beginning in 2022. STP gained significant learning in ways to improve parish development training.

All these programs make use of the program elements, structure, processes and culture initially created in CDIs work. All the initial primary trainers have been trained through CDI as participants and as trainers. Their reading lists and use of OD theory substantially overlap.

There’s more about these programs below and a comparison chart [here](http://www.congregationaldevelopment.com/storage/Comparison%20of%20three%20programs.pdf). (as of 2015)

2020-21 updates - We would add to the comparison a sense that as of 2020 the strong marketing and infrastructure of CCD has shown significant results. DCDI went through a growth spurt in the years just after 2011 and has weakened in recent years. CCD appears to be experiencing a spurt. CCD also offers continuing education that over time will improve their overall impact on the church. DCDI relies on other agencies for parts of its training-of-trainers. DCDIs dropping of a national program and lab workshops has significantly undercut their scope and energy. In recent years CCD has significantly reduced the amount of workshop time. That could prove to be a problem over time. The norm of 120+/- workshop hours was established early in the CDI program as it seemed to be what was required for most participants to gain adequate proficiency. Our sense is that CCD has cut the amount of workshop time in a way that rushes some participants and lacks a critical mass of classroom time needed for real competency.Both programs provide a reasonable background in organization development methods and theory. DCDI appears to maintain a stronger emphasis in pastoral/ascetical theology and practice. CCD has had programs in ten dioceses since 2009. DCDI in 18 since 1981 plus a national program in collaboration with two seminaries.

Finally, a word about using models without attribution. Many years ago CDI told the leadership of CCD they could use models commonly used in CDI. They ignored the offer. However, they have used models without providing any acknowledgement of the real source. [The Shape of the Parish](http://www.congregationaldevelopment.com/storage/Shape%20of%20the%20Parish%20with%20comment.pdf) model ([also see this](http://www.congregationaldevelopment.com/means-of-grace-hope-of-glory/2018/3/2/correcting-models-for-parish-development.html))is used while changing the words of the stages. They have titled it “Faith Development in Community” or “Practitioners Paradigm” and named the stages: mature practitioners, Sunday sacramentalists, occasional attenders, and vicariously connected. The program also uses the [Parish Life Cycle](http://www.congregationaldevelopment.com/means-of-grace-hope-of-glory/2018/3/2/correcting-models-for-parish-development.html)without noting the source. It's a sad bit of monkey business. Our guess is that they think their modifications legitimize the behavior It diminishes people. When we fail to connect models and theories to their source, we break the harmony of the church and we take away from the learners their relationship with a larger world of knowledge. Of course, most of the models and theories offered in the program are valuable in the work. Many of them are included in the program because the primary trainers learned them in a CDI. All this is probably just another element of a lager problem. There's been some tension over the years between the College and DCDI. There was an article in the Living Church. [For more information](http://www.congregationaldevelopment.com/means-of-grace-hope-of-glory/2018/3/26/two-schools-of-congregational-development.html).

[**Church Development Institute**](https://www.diocesanchurchdevelopment.org/) -- Started By [Bob Gallagher](http://www.congregationaldevelopment.com/about-us/)in Philadelphia in 1978 as a program for training diocesan consultants; later used in Connecticut to train parish leaders and consultants (1981 - 1993, and 2000); was also co-sponsored by the [Order of the Ascension](http://www.orderoftheascension.org/) and [General Seminary](http://www.gts.edu/), then called the Parish Development Institute, as a national training program in NYC (1985 -2000), this becomes the first intensive and broad training resource in Congregational Development for the Episcopal Church. CDI is another program that has roots in the MATC OD program.

All of the early CDI trainer-consultants had completed the MATC program. The content and design of CDI drew on the MATC program and integrated understandings of religious dynamics in the congregation and Anglican spirituality. Early CDI's made significant use of the work of **Martin Thornton** in pastoral theology, **Bruce Reed**'s "The Dynamics of Religion". **Jim Anderson**'s "To Come Alive" and **Urban Holmes** "The Priest in Community".

An “offshoot” CDI starts at Sewanee in 1995. Within a short period that program became part of a larger CDI network; initially bringing together the Sewanee and General Seminary programs. With the formation of **CDI Trainers** (now called Diocesan CDIs) in 2000 that group becomes the primary system for initiating and supporting a number of diocesan-based CDI's. All CDI's offer 110 workshop hours, common worship, readings in OD and CD, the development of CD projects, reports on the projects, participation in a participant Learning-Application Team between sessions. Diocesan CDI's tend to draw parish teams of lay and clergy leaders. CDI Trainers also sponsored a national CDI in NYC, then Maine, then Seattle as an open registration program that people from dioceses without a CDI might attend.

CDI Trainers and the earlier forms of CDI have also sponsored workshops and forums that focus on particular issues and skills. On occasion these workshops have helped individuals generate new or enhanced offerings for the church—Rob Voyle’s appreciative inquiry efforts have roots in his first encountering AI at a CDI workshop at Sewanee; the work of Gretchen Pritchard with children and families and Jane Tomaine in the "Benedictine Toolbox" also had connections with early CDI work.

CDI Trainers efforts through the Leadership Training Institute were a continuation of that workshop tradition.

The changes in the CDI program over all those years can be hard to keep track of. The shorthand version goes this way -

**1978 -**  
The first program that eventually becomes CDI was run in the Diocese of Pennsylvania. We used it to train consultants. I developed and lead that effort. It was a two year training program. It continued for several years after Gallagher left.  
  
All of the early CDI trainer-consultants had completed the Mid Atlantic Training Committee program in Organization Development. The content and design of CDI drew on the MATC program and integrated understandings of parish and religious dynamics and Anglican spirituality.  
  
**1981 - 1993 -**   
Gallagher moved to the Diocese of Connecticut to be the Congregational Development Officer. Developed and lead the Parish Development Course -- two years; morning section in Hartford and an evening one in New Haven; used to train teams from parishes. He left the position in 1988. The program continued for some years after that. When CDIs start in other dioceses the Connecticut program became part of that national system - in 2000.  
  
**1985 - 2000 -**  
A program co-sponsored by General Seminary and the Order of the Ascension (from 1985-1995) and transitioned fully to GTS responsibility for the following five years. First called the Parish Development Institute. Later the Church Development Institute.  Bob Gallagher was the director of the GTS program during those years. It was two weeks one year, application in the parish in between, and two weeks for a second summer. In 2000 the national program left GTS and became part of the new CDI Trainers system. The national program moves with Gallagher over those years -- to NYC, Maine, Seattle.  
  
**1995 -**  
A Sewanee CDI begins at that seminary.  Rather quickly the General and Sewanee programs join forces and do joint advertising and design work.   
  
**1999-2000 -**   
CDI Trainers is established. It is created to form and oversee diocesan CDIs. That group oversees both the diocesan CDIs that have developed and the existing national programs (Sewanee and the former GTS program then NYC-CDI)

Between 2000 and 2008 there are 13 diocesan CDIs -- Atlanta, Connecticut, Milwaukee, Newark, North Carolina, Northern Indiana, Rochester, Southwest Florida, Southwest Virginia, Virginia, Washington, Western New York, and Western Massachusetts.  
  
**2009 -**  
CCD established in Olympia  
  
**2011 -**  
CDI Trainers is renamed "Diocesan CDI." It drops sponsoring a national program and a variety of workshops and focuses on diocesan programs. Programs are conducted in a number of dioceses - Milwaukee, Northern Indiana, Utah, Long Island, Eastern Michigan, Western Michigan, Colorado, and Georgia.

**The Episcopal Church's Office of Congregational Development**offered national meetings to explore methods; produces material on size, life cycle and new congregations—Start Up- Start Over, sponsored by the Church Building Fund and congregational ministries. Initially lead by **Arlin Rothauge**. This is now the [Office of Congregational Vitality](http://www.episcopalchurch.org/research) provides research on the state of the church, helps connect people interested in congregational vitality, and offers occasional training programs.

**SeaburyInstitute** (of Seabury-Western) with **Arlin Rothauge** offered a D'Min in Congregational Development beginning in 1995. A program of three summer sessions, back home work reading and writing projects; provides an understanding of the factors related to the decline and growth of congregations, theological reflection on the nature and meaning of congregational development, and practical skills necessary for starting new congregations and revitalizing churches in transition and decline. The degree is still offered but the name Seabury Institute seems to have been discontinued.

**Reemergence of "three phase training"** – From 2000 - 2011 LTI  - Leadership Training Institute served the Episcopal Church by offering human relations, group development, conflict management, consultation skills, and experiential education design skills training. That effort ended when CDI Trainers became Diocesan CDIs and dropped several elements of its work. [A PDF on the work to revive LTI](http://www.congregationaldevelopment.com/storage/Reviving%20LTI%202000%20-%202004.pdf).

The largest church related system now offering lab training is [EQ-HR](http://www.eqhrcenter.org/)(The Center for Emotional Intelligence and Human Relations Skills).

The primary event responsible for re-launching lab training was the [Next Harrah Conference in November of 1998 at Kanuga](http://www.congregationaldevelopment.com/storage/A%20Next%20Hurrah%20Nov%201998.pdf). Loren Mead and Bill Yon convened about 50 people for several days.  In the years after that Bill Yon reestablished LTI and Roy Oswald formed EQ-HR.

**CDI off shoots** -- The [College for Congregational Development](http://www.cdcollege.org/) was founded in 2009.  The program has all the characteristics of the "emerging new programs" noted above, is tied into overall diocesan strategy, and it's founder, The Rt. Rev'd Melissa Skelton, understands and lives the relationship between ascetical theology/spiritual life and congregation development in very practical ways. All the first trainers of the program were trained in CDI.

**Shaping the Parish**™ **2011** was a program to equip lay and ordained leaders to develop and nurture healthier parishes in a two-fold program of providing a support system for the parish and competency development for the leaders. It focused on immediate, tangible improvements in the parish while building long-term health. Shaping the Parish assumes that vibrant, faithful churches will flourish as leaders and parishes improve their own: spiritual practice, emotional and social intelligence, and change theory and methods. The results of the initial programs were encouraging.

A new [**Shaping the Parish**](https://shapingtheparish.com/) program will begin in 2023. It is sponsored by the Order of the Ascension. This is a two-year training program drawing on the methods and knowledge of ascetical theology and organization development. There are 62 workshop hours on Zoom, a course of [required readings](http://shapingtheparish.com/reading-list/), and a number of projects to be carried out (this is an application of methods mostly done in between modules, a larger project is done in the second year). New participants can enter the program at the beginning of Cycle One or Cycle Two. Brother Robert Gallagher is the director of Shaping the Parish. He and Sister Michelle Heyne will be in all the sessions. Brother Poulson Reed, Brother Scott Benhase and Sister Susan Latimer will each join the training team for one module each year.

Some Reflections

**- with a focus on CDI and the 2011 Shaping the Parish program**

*From OD to OD with spirituality and practical theology*

CDI was grounded in the early work of the MATC OD in Religious Systems program (which in turn had learned from a variety of NTL programs). The yearlong MATC program required that participants came having already completed labs in human interaction, group development, and educational design skills. So participants ended up with a considerable amount of training by the time they were finished.

The program didn't however make very useful connections between OD and the unique dynamics of the parish church or the impact of denominational culture.

The shared experience of many other church members going through the training offered in the 70's and early 80's was that while the skills and methods were seen as very valuable, there was not an explicit exploration that related it all to faith and practice. The Church Development Institute was the first program that addressed that issue. In what may have been a thoughtless reaction the church in many places stopped making use of human relations and OD training.

During the same period the focus in the church shifted to a variety of approaches, some around spiritual renewal and others around new structural forms for leadership and parishes. Training that was rooted in the base provided by the earlier work began to be offered around topic areas and in shorter, smaller segments. You can see it in most Fresh Start programs. The skills and knowledge that these programs rested on was shared by a smaller and smaller group in the church. At the same time the reverse was happening in the rest of society -- increasing numbers where going through advanced degree programs and certificate programs in Organization Development and related fields.

One participant in the 1976 MATC OD training shared his experience this way -- "Other than Verna Dozier, there was no other trainer/consultant who spoke of the spiritual part of the equation of OD. It was assumed ....... When I took the Congregational Development Course (later becomes CDI) in Connecticut, '83-84, there was more integration that spoke of the spiritual issues such as the Christian Life Model.[[vii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_edn7) When I decided to do it again in '96-97 (in NYC), there was definitely that piece. The centrality of the Eucharist, the Benedictine Promise, the Order of the Ascension and the life of the worshipping/studying community. I think Alban Institute and the others have also sought that integration as I read their material and take their course offerings."

*The current situation*

Most people who now receive some form of substantial training in congregational development do that in a program with most of these characteristics (also see above under “The emergence of a new approach”:

* 85 - 120 hours of workshop time over a period of 16 - 18 months or over two summers
* An integrated program drawing on [Organization Development](http://en.wikipedia.org/wiki/Organization_development) and ascetical and practical theology
* Application in the parish with a process of report and critique
* A course of readings in the field
* Lay and clergy receiving the training, often in parish teams
* Increasingly experiential
* A norm that each participant must complete the entire program. Make up sessions and work are provided
* Training focused on leadership development or the development of practitioners in the field.
* Sees congregational development as directed at increasing the health and faithfulness of parishes

All of these elements as an integrated offering were first introduced to the church by CDI. Even the academic programs in congregational development only appeared after CDI had shown the extent of interest in the church. The most common ongoing objections to provide such programs in a diocese are 1) that people won't make that level of commitment and 2) the cost. In some cases it's apparent that diocesan leaders believe they can get the same, or at least adequate, results with less commitment. That hasn't proven to be true. In other cases diocesan leaders simply don't want to do the work involved.

While we still hear some diocesan leaders objecting that clergy and especially lay leaders will not commit to the amount of time and work involved in such programs, it's now apparent that dioceses of various sizes across the country have discovered that people will make the commitment.

*CDI transitions and developments that created the new norm*

We’re going to provide a bit more background on CDI transitions over the years because of the role CDI has played in raising the bar for congregational development training.

CDI started as a two-year program with almost all the elements noted above in place. The learning-from-your-experience process of the CDI trainers did bring several new elements that are now part of all the CDI and programs emerging from that root. There are three we’ll mention.

|  |
| --- |
| 1) *From* it being about training consultants *to* it being about training CD practitioners, leaders and consultants. [1981]  What became CDI, started in the Diocese of Pennsylvania as part of a consultant training program. As now, it was a two-cycle program. The participants also had to complete 3 or 4 labs with MATC (the major church training program back then) and serve as intern consultants. That lasted two years.  Robert Gallagher moved to Connecticut to join the bishop's staff. In Connecticut the question became whether to offer the program as it had been in Pennsylvania or to broaden it and involve parish leaders. The decision was to broaden it. We thought if we could get 10 people to spend two years in the program it would be worth it. That first year we had around 70 participants split between a morning session in Hartford and an evening session in New Haven.  A couple of years later the Parish Development Institute (later the national CDI) was started at General Theological Seminary. It was co-sponsored by the seminary and the Order of the Ascension. That program also focused on developing leaders as skilled practitioners.  2) *From* an understanding that you could participate in some elements of the program and not others *to* a learning agreement that required “full participation.” [mid 1990’s]  For many years there were two ways of being in CDI. There were people who were working to receive the certificate (maybe 15 – 20% of participants) and others who would just show up for the workshop time. Participants now needed to agree to register for both cycles, do the readings and projects, come to all sessions or do a make up. For the first time everyone was there on the assumption they would receive a certificate.  This change had a tremendous impact on the climate among participants. The level of work became significantly better.  Around the same time a first day exam was introduced. That also had a great impact. We could get to work more quickly and participants “knew that they knew.”  3) *From* being mostly about theory and cases *to* including strongly experiential elements in the program. [2003]  In all CDI’s participants now receive some feedback and do some reflecting on their team experience. The national CDI became a real lab experience including T-group work and a deeper level of feedback and refection than in the diocesan programs. |

The significance of those changes became apparent in both diocesan CDI’s and the national program. Here are two comments from participants.

A priest about to begin the bishop election process. She had been a participant in one of the first diocesan CDI’s. Here’s what she said. “I am grateful to you for having been part of my journey on this path - I still use the CDI materials on a regular basis. Your work was so superior to anything else I've encountered. Just led a retreat this past Saturday doing planning and visioning for a not-for-profit board using my CDI education.”

Charlotte Weaver-Gelzer went through the national CDI when it was in Maine. Here’s part of what she wrote, “Since taking CDI, I’ve participated in other leader development, quasi congregational development programs (Interim Ministry Network training, for one), and none of them offers a close comparison to the depth of learning, the range of tools, the confidence of skills, the flexible strength of the CDI experience. To my surprise—because the program is hard and the work is very challenging and I didn’t think I’d learned much by the time it was over—I continually find that I learned more than I knew. The CDI learning opens continually in one circumstance after another, years later. To be fair, I continue to do a lot of OD reading, and I regularly use the CDI manual and *Fill All Things* as primary reference tools. … CDI asks for a great deal of openness and commitment, and in return, the experience is profound. Looking at the website for Shaping the Parish, it appears to ask for as much, if not more, in the way of letting go of assumptions and being open to change."

Another significant force in program improvement has been competition. The various programs have in fact spurred another to find better ways to serve the church. Competition has contributed to program innovation. This organic process does face obstacles as some church circles want to deny the reality of competition. The result is that we are too often talk about new ideas and produce little real, practical innovation.  It’s all made worse by a tendency to hide information about the training methods. There’s a pattern of acting as though there is competition while denying the reality of it. Embracing competition might both be more honest and help us better receive the benefits. The need is for acknowledged, open competition that is also transparent and in some sense collaborative in the service of the church.

[Shaping the Parish](http://www.shapingtheparish.com/) 2011 was a major shift in emphasis. It focused on revitalizing parishes in the short term while building long-term health. CDI and its spin offs often have the effect of revitalization but the process is less direct than in Shaping the Parish. As designed Shaping the Parish offered:

1) Both short-term improvement in parish health and long-term transformation

2) A focus on parish health and change rather than the development of the practitioner

3) Expected more of participants - parish interventions between all weekends, more reading

4) Gave significant attention to the spiritual practices and emotional intelligence of the participants.

5) Provided a high level of guidance and support to participants from the trainers throughout the program.

***Suggestions***

We are offering a few suggestions to DCDI and CCD based on what was learned in Shaping the Parish:

1. Provide developmental interventions (projects) for participants to use that are designed to be truly developmental. Support that with coaching from experience trainers. Comment - we continue to hear about projects that are designed by participants in the two programs. Most are not really developmental. Of course participants can still learn about the process of change in a parish as well as about their own emotional and spiritual life as they engage the work. Participant skills can be better increased if they are provided with a few well designed developmental initiatives to carry out in the first year of the program. That pattern might be continued or they might then be invited to design their own projects.

2. Begin with a weekend T-group and the use of several instruments (MBTI, FIRO B, and TKI). Information on T-groups -- [Crosby](https://crosbyandassociates.wordpress.com/2012/12/06/t-groups-misundertood-all-too-often-historically-mismanged-yet-the-most-significant-social-invention-of-the-century-according-to-carl-rogers/)  [Gallagher](http://static1.1.sqspcdn.com/static/f/630204/18819955/1340039143073/About+T-groups.pdf?token=NNCmmzW6bpWcfFOAKEntPiYBtAQ%3D).  Our Shaping the Parish experience suggest that doing these activities at the front end of a program creates a more open learning environment that persists, establishes a norm of useful and skilled feedback, and sharpens the emotional intelligence of most participants. A difficulty with this is that it means that the training staff need to have a much higher level of training competence.

3. We invite the leaders of DCDI and CCD to borrow from what we learned in Shaping the Parish. See -- http://shapingtheparish.com/learning-methods/ -- for an overview of methods they may want to consider adopting.

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[[i]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) The parish church – is used because it is both the more traditional label and also because it is descriptive of the overwhelming majority of Episcopal churches. However, for the most part it matters little if other labels are substituted (local church, congregation, faith community, spiritual community).

[[ii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) More on OD - <http://en.wikipedia.org/wiki/Organization_development>  Also on the web site of the OD Network, the largest professional organization - <http://www.odnetwork.org/?page=WhatIsOD>

[[iii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) Organization Development emerged out of several interrelated elements: lab training, survey research, action research, quality of work life. There is a YouTube series on the history of OD (30 Years of OD History) beginning with this - <http://www.youtube.com/watch?v=axu1TrPAgfI>   The Episcopal Church was “an early adapter” along with the military, NEA, Esso and TRW systems. This was noted in the [History of Organization Development chart](https://managementhelp.org/misc/OD-timeline.pdf)by Alban, Bunker, and Axlerod

[[iv]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) Reed wrote an earlier short piece on the oscillation theory called “The Task of the Church and the Role of its Members.” Alban Institute published it in 1975.

[[v]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) The Diocese of Olympia has recognized the extent of its debt to CDI in an agreement to pay a licensing fee to CDI Trainers for a five-year period. Both the Bishop and the Canon for Congregational Development were trained by CDI. That program, and the Cooperative, is shaped with the mix of elements and a culture that was developed by CDI from 1978 through 2005 (CDI had different names in earlier years).

[[vi]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) A resource for dioceses wanting to work this way is “The Elements of a Diocesan Congregational Development System.” Available at <http://www.congregationaldevelopment.com/storage/Elements%20of%20a%20Diocesan%20Congregational%20Dev%20System.pdf>[[vii]](http://www.congregationaldevelopment.com/history-of-parish-development/?SSScrollPosition=455#_ednref) Christian Life Model - The starting place for this model is what the Anglican bishops at Lambeth in 1978 spoke of as pattern of life: "This inextricable fusion of worship, of doctrine, and of action constitutes the distinctive contribution the churches of the Anglican Communion desire to make to the Universal Church of God in Jesus Christ." Martin Thornton points to it in *The Rock and the River*and in his description offers a process and systems perspective: "Moral action only flows from doctrinal truth by grace and faith, that is through prayer" The model is presented in “Fill All Things: The Dynamics of Spirituality in the Parish Church”, 2008 and in an earlier form in “Power From On High: A Model for Parish Life and Development, 1983. Both from [Ascension Press](http://www.orderoftheascension.org/ascension-press)